

**Heating, Piping and Refrigeration
Medical, Pension and Training Funds
Steamfitters Local Union 602 Retirement Savings Plan**
9411 PHILADELPHIA ROAD, SUITE S BALTIMORE, MARYLAND 21237
Telephone Numbers: (800) 618-2879 (410) 444-3756 Fax (410) 687-7600

March 31, 2017

*****IMPORTANT MEETING NOTICE – PLEASE READ*****

**STEAMFITTERS LOCAL 602 BENEFITS EXPO
IN THE AUDITORIUM OF THE TRADE SCHOOL
SATURDAY, MAY 06, 2017 - 8:00 A.M. TO 11:00 A.M.**

The Boards of Trustees for the Fringe Benefit Plans are sponsoring a Benefits Expo which will be held in the Trade School's Auditorium – Building A - 8509 Ardwick-Ardmore Road Landover MD 20785 on Saturday, May 6, 2017 from 8:00 a.m. to 11:00 a.m.

Following the presentation, the professionals serving the Benefits Plans will offer workshops in several classrooms to answer individual questions and discuss selected topics in greater detail.

Please mark your calendar so you can participate to learn more about the Benefit Programs. If you are married, please bring your spouse. The topics to be covered include:

- **Legal Issues** - Basic Legal Structure of the Plans, Program Overview, Paper work and other Details
- **The Medical Fund** Review of the Benefits and changes as a result of Health Care Reform, Review of Eligibility, Coordination of Benefits (Actives and Retirees), Understanding the PPO, Review of the Financial Operations, Prescription Program Review
- **The Retirement Savings Plan** - Characteristics of a Defined Contribution Plan, Major Plan Provisions, Investment Choices
- **The Pension Fund** - Characteristics of a Defined Benefit Plan, Major Plan Provisions, Pension Credit History Statement, Financial Review and Funding Status
- **The Participant Portal** – overview of the features available on-line at portal.bacorporation.com

As you can see, there is a lot of information to review in only 3 hours. Please note this is an educational session to teach you about the general characteristics of Benefit Plans in which you are a participant. **Mark your calendar to attend this informative session on Saturday, May 6, 2017 at 8:00 a.m.**

Sincerely,

BOARDS OF TRUSTEES